

NATIONAL SUMMIT ON PENSION REFORM

Summit Agenda

Tuesday, February 19, 2013 (Fredericton Convention Centre)

6:00 p.m. Welcome Reception

7:00 p.m. Dinner, with welcome remarks from **The Hon. David Alward, Premier of New Brunswick**

Keynote Address: **Gerald McCaughey, President and CEO, CIBC**

8:45 p.m. Closing Remarks by Summit Co-Chair, **William Morneau, Executive Chairman, Morneau Shepell**

Wednesday, February 20, 2013 (Fredericton Convention Centre)

7:30 a.m. Arrivals and light breakfast buffet

8:00 a.m. Welcoming Remarks, **David Mitchell, President and CEO, Public Policy Forum**

8:05 a.m. Summit Opening Address, **William Morneau, Executive Chairman, Morneau Shepell**

8:20 a.m. Address, the **Hon. Ted Menzies, Minister of State (Finance)**

8:35 a.m. **Premier Alward**, in conversation with **Jeffrey Simpson, National Affairs Columnist, The Globe and Mail**

9:20 a.m. Panel 1: *Exploring the New Brunswick Case*

Sue Rowland, Chair, Task Force on Protecting Pensions

Marilyn Quinn, President, New Brunswick Nurses' Union

Paul McCrossan, Task Force on Protecting Pensions

Conrad Ferguson, Partner, Morneau Shepell

Angela Mazerolle Stephens, Superintendent of Pensions, Government of New Brunswick

10:35 a.m. Break

10:45 a.m. Panel 2: *Pan-Canadian Perspectives*

Leo de Bever, Chief Executive Officer, AIMCo

Thomas Reid, Senior Vice President, Sun Life Financial

Paul Moist, National President, CUPE

Tom Smee, Senior Vice President and Deputy General Counsel, RBC

12:00 p.m. Break

12:30 p.m. Luncheon with Keynote Address, **Jim Leech, President and CEO, Ontario Teachers' Pension Plan**

2:15 p.m. Panel 3: *Issues and Actions*

Fred Vettese, Chief Actuary, Morneau Shepell

Jo-Ann Hannah, Director, Pensions and Benefits, CAW

Ted Mallett, Vice President and Chief Economist, CFIB

James Pierlot, Principal, Pierlot Pension Law

Derek Dobson, CEO and Plan Manager, CAAT Pension

3:45 p.m. Final Remarks – Conference Rapporteur **Bill Robson, President and CEO, C.D. Howe Institute**

4:15 p.m. Closing Remarks and Thanks, **Paul Ledwell, Executive Vice President, Public Policy Forum**

4:30 p.m. Adjourn